FINDING
Simple Ways to Save More for Retirement

Montgomery County - Retirement Savings Plan
Investment Seminars & One-on-One Investment/Financial Planning
Sponsored by Fidelity Investments

Investment Seminars

October 17, 2006 – 12:00pm - 1:00pm
Finding the Right Investment Strategy - Executive Office Building, 15th Floor Main Conference Room - 101 Monroe St.

This workshop is intended to provide participants with an overview of the investment basics. Experience shows that the better informed the participant, the more likely he/she will be saving and therefore better be prepared for retirement. Key topics include: asset allocation, characteristics of stocks, bonds, and short-term investments, advantages of a workplace savings plan, determining an appropriate target asset mix, and how to adjust asset allocation over time.

*To register please **click** here*

November 14, 2006 – 12:00pm - 1:00pm
Keeping Your Investment Strategy on Track - Executive Office Building, 15th Floor Main Conference Room - 101 Monroe St.

This seminar is designed to help the participants actively review, evaluate and manage their portfolios on an ongoing basis. Key topics include: are you saving enough, evaluation of the RSP investment options, understanding market activity, and rebalancing your investment mix to keep your strategy on track.

*To register please **click** here*

December 13, 2006 – 12:00pm - 1:00pm
Retirement Income Planning - Executive Office Building Auditorium - 101 Monroe St.

Participants will receive information and tools to assist with establishing a retirement plan that is in the best position it can be. In this seminar you will learn: the importance of a solid income plan, the challenges you may face in retirement, how to align income resources and expenses, and ways to customize your income strategy.

*To register please **click** here*

One-on-One Investment/Financial Planning Sessions

October 17 and 26, November 14 and 29, December 12 and 13, 2006
Executive Office Building
101 Monroe St, 15th floor

Fidelity representatives are available to meet with all RSP participants to help them understand financial issues, investments, and other related topics. They can guide you in planning for your financial needs and help you to prepare for the future. In addition, a Fidelity representative can assist you in your asset allocation decisions and help you determine the most appropriate investments for your retirement nest egg. Please bring along all your questions to your personalized meeting.

*To register please **click** here*

Please take advantage of this opportunity by registering for the one-hour session up to one week before the date the session is offered.

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